

IN THE MATTER OF HISCOX INSURANCE COMPANY LIMITED

-and-

IN THE MATTER OF HISCOX S.A.

-and-

IN THE MATTER OF PART VII OF  
THE FINANCIAL SERVICES AND MARKETS ACT 2000

**NOTICE IS HEREBY GIVEN** that Hiscox Insurance Company Limited (“**HIC**”) (the “**Transferor**”) and Hiscox S.A. (“**HSA**”) (the “**Transferee**”) have made an application to the High Court of Justice of England and Wales (the “**Court**”), pursuant to section 107(1) of the Financial Services and Markets Act 2000 (the “**Act**”) for an order under section 111(1) of the Act sanctioning an insurance business transfer scheme (the “**Scheme**”) for the transfer to HSA of certain general insurance business carried on by HIC (the “**Transferring Business**”) and for the making of ancillary orders in connection with the implementation of the Scheme under section 112 of the Act.

If the Scheme is sanctioned by the Court, it will result in the transfer to HSA of all the contracts, property, assets and liabilities relating to the Transferring Business and accordingly, unless otherwise provided for in the Scheme, payments in respect of the policies comprising the Transferring Business shall, upon the transfer becoming effective, be dealt with by HSA.

Copies of the report on the terms of the Scheme prepared by an independent expert in accordance with section 109 of the Act (the “**Independent Expert’s Report**”), copies of the letters sent to policyholders, a statement setting out the terms of the Scheme and a summary of the Independent Expert’s Report, and copies of the Scheme document itself can be obtained from [www.hiscoxgroup.com/partvii](http://www.hiscoxgroup.com/partvii). Copies can also be requested free of charge by contacting HIC or HSA using the telephone number or address set out below from the date of publication of this notice until the date on which the application is heard by the Court. These documents, other documents relating to the Scheme (including other actuarial reports and a Questions and Answers document) and any further news about the Scheme will be posted on the website which can be checked for updates.

Any questions or concerns relating to the proposed transfer should be referred to HIC or HSA using the following telephone number, email or postal address:

Country / Branch	Commercial Register	Branch Registration Number (HIC)	Branch Registration Number (HSA)	Contact Address	Telephone Number	Email Address
United Kingdom	Companies House of England and Wales	00070234	FC034787	Part VII Transfer Team, The Hiscox Building, Peasholme Green, York, YO1 7PR	0800 7813049	transfer@ hiscox.co.uk

The application is due to be heard at the Rolls Building, Fetter Lane, London, EC4A 1NL on 14 December 2018. If approved by the Court, it is currently proposed that the Scheme will take effect at 00:01 BST on 1 January 2019.

**Any person who claims that he or she would be adversely affected by the carrying out of the Scheme has a right to attend the hearing and express their views either in person or through a legal representative.**

Any person intending to attend is requested (but is not obliged) to give notice of such intention as soon as possible and preferably at least five business days before the hearing on 14 December 2018, setting out their grounds of objection, to HIC or HSA by calling the above number or in writing to the contact address above.

Any person who claims that they will be adversely affected by the Scheme but does not intend to attend the hearing may also make representations about the Scheme by giving notice of such representations, as soon as possible and preferably at least five business days before the hearing on 14 December 2018, by calling the above number or in writing to the contact address above.